

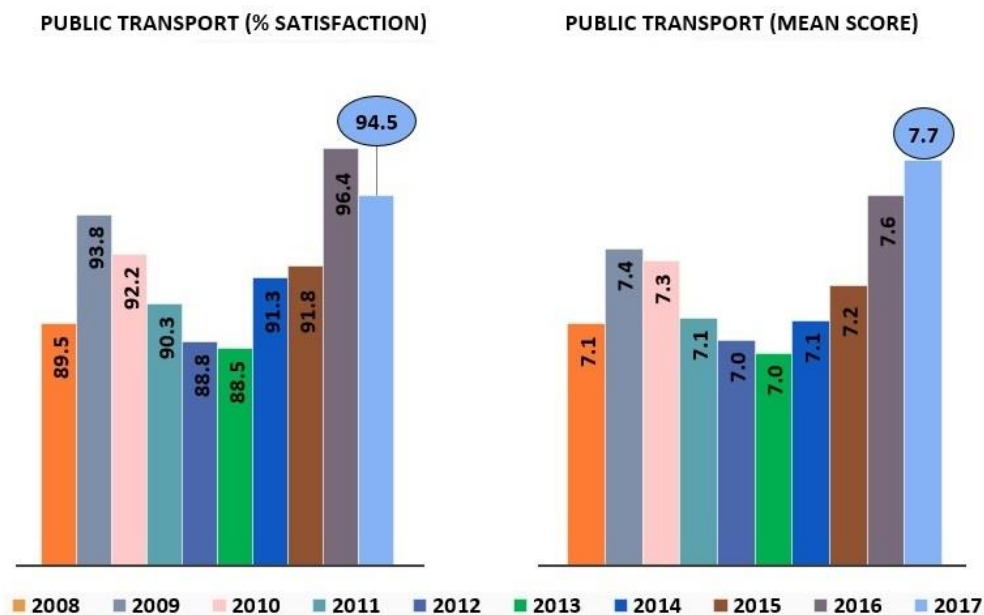
Date: 13 February 2018

News Release

Commuter satisfaction with public transport dipped 1.9% to 94.5% in 2017
Bus satisfaction ratings up for the fifth consecutive year from 7.6 (2016) to 7.9 (2017)

The Public Transport Council (PTC) conducted its annual Public Transport Customer Satisfaction Survey (PTCSS) in October 2017, across 22 train stations and 25 bus stations / bus stops. Commuters’ satisfaction with public transport decreased from 96.4% in 2016 to 94.5% in 2017 due to a dip in satisfaction levels¹ for MRT services. The mean satisfaction score for public transport, on the other hand, saw a slight improvement from 7.6 out of 10 in 2016 to 7.7 last year due to the sustained improvements in ratings for bus services.

Figure 1: Percentage satisfaction and mean score for public transport



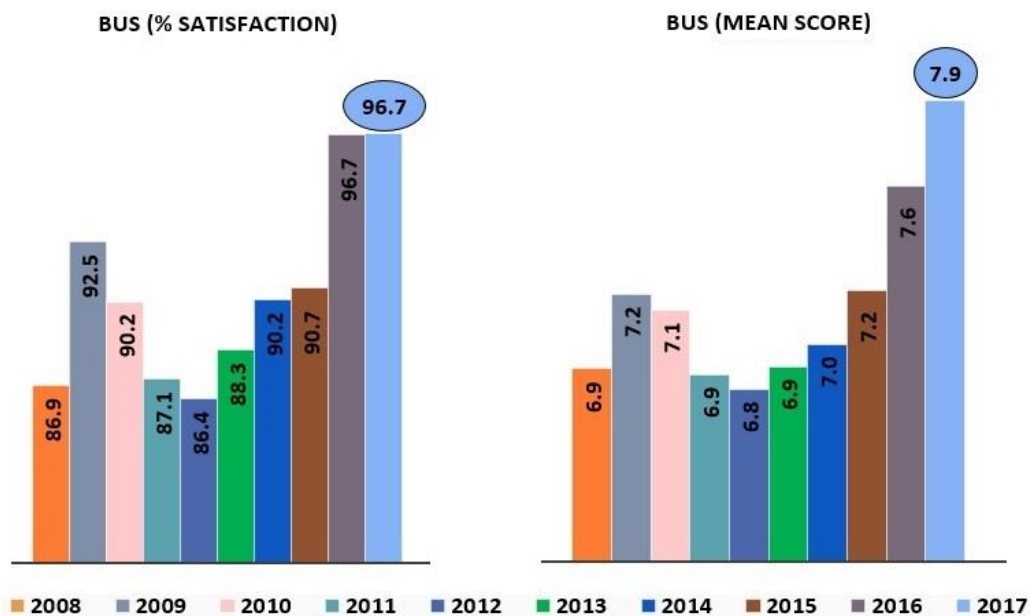
¹ Please refer to Annex A for explanation of how satisfaction ratings are derived. Percentage satisfaction levels are based on commuters whose overall satisfaction rating for public transport services was 6 and above, out of 10.

Key Findings

Bus Services

2 Commuters' satisfaction level with bus services for 2017 remained at 96.7%. The mean satisfaction score rose from 7.6 in 2016 to 7.9 in 2017, driven by higher ratings across all the service attributes (see Annex A). This is the fifth consecutive year of improvement in bus satisfaction ratings.

Figure 2: Percentage satisfaction and mean score for buses

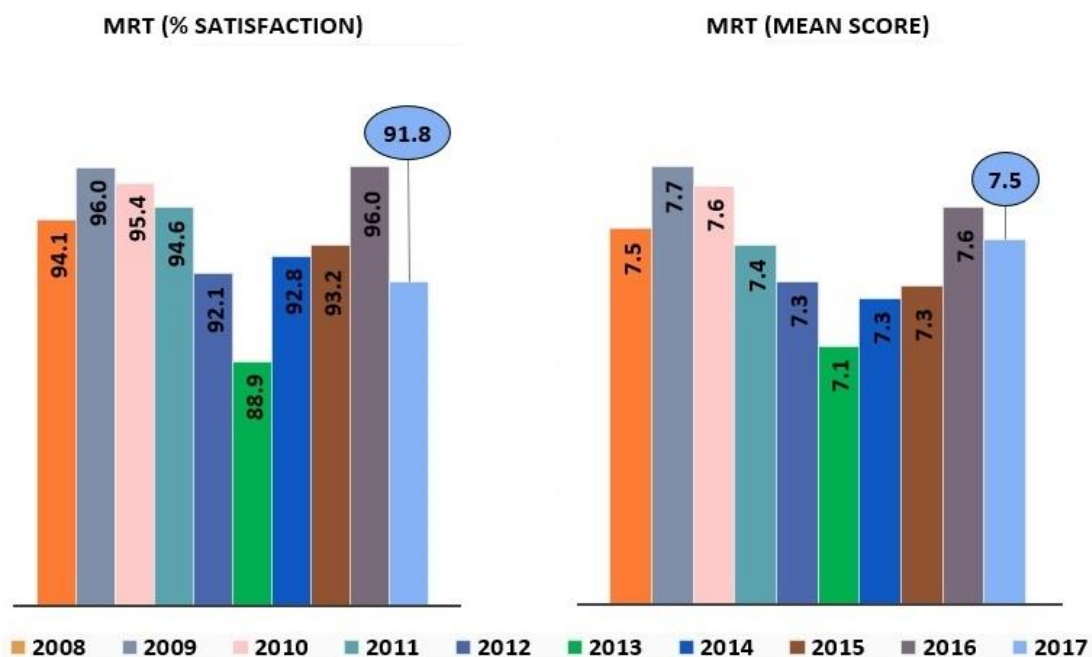


3 The overall increase in the mean satisfaction scores across the eight key service attributes are likely attributed to several factors, including the successful completion of the implementation of the five-year Bus Service Enhancement Programme (BSEP) in 2017. Service levels were raised further with the transition to the Bus Contracting Model in 2016, which included the full roll-out of the Bus Service Reliability Framework. Taken together, the findings suggest that commuters now enjoy more frequent and timelier bus arrivals, enhanced bus connectivity and more comfortable rides.

MRT Services

4 After three years of improvement, satisfaction with MRT services fell from 96.0% to 91.8%. The mean satisfaction score also dipped slightly from 7.6 in 2016 to 7.5 in 2017. This was largely driven by the lower scores in the areas of reliability, waiting time, comfort, travel time, and service information.

Figure 3: Percentage satisfaction and mean score for MRT



5 The decrease in the mean satisfaction score for MRT services follows the 7 October 2017 tunnel flooding incident between Bishan and Braddell MRT stations, as well as the teething delays experienced by commuters from testing of the new signalling system on the North-South Line (NSL) from March 2017. With the teething issues from re-signalling largely resolved and the implementation of extended engineering hours for the North-South and East-West Lines since December 2017 to accelerate asset renewal and intensify maintenance work, commuters should experience more reliable train services soon.

6 Amidst the overall decrease in ratings for MRT, one positive finding was the improvement in scores for station accessibility. This could be due to the opening of 20 new stations on the Tuas West Extension (TWE) and the Downtown Line 3 (DTL3) last year, yet another step closer to the Government's goal of having 8 in 10 households within a 10-minute walk from a station by 2030. In addition, under LTA's Walk2Ride

programme, the additional 200km of covered linkways island-wide by 2018 connecting public transport nodes to nearby schools, public amenities and residential developments, will further contribute to the improvement in station accessibility.

Annex A: Factsheet for PTCSS 2017

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Annex A

FACT SHEET

PUBLIC TRANSPORT CUSTOMER SATISFACTION SURVEY 2017

The PTCSS has been conducted annually since 2006. The aim of the survey is to understand commuters' expectations and needs, as well as to identify areas for improvement.

2. A total of 5,007 commuters, aged 15 years and above, were randomly selected and interviewed in October 2017 at bus interchanges, bus stops and MRT stations, during peak (7 am – 9 am and 5 pm – 7 pm) and off-peak periods.

3. Respondents were asked to provide a rating of '1' to '10' based on their level of satisfaction with and the importance of eight bus and MRT service attributes based on their latest journey on public transport, with '1' representing 'very dissatisfied/unimportant' and '10' representing 'very satisfied/important'. The service attributes are as follows:

- a. Safety and security
- b. Waiting time
- c. Reliability
- d. Service information
- e. Bus interchange/ bus stop/ MRT station accessibility
- f. Comfort
- g. Travel time
- h. Customer service

4. To ensure better representativeness of the population, weighting adjustments were applied to the results collected. Respondents' satisfaction ratings for the eight service attributes were weighted by their respective importance ratings to obtain the overall mean satisfaction ratings for bus and MRT services. These were then weighted by the relative proportions of actual bus and MRT ridership to derive a single overall satisfaction rating for the public transport system as a whole.

5. Tables 1-3 show the satisfaction ratings and the percentage of respondents who were satisfied with the various service attributes of public transport, bus and MRT respectively:

Table 1 – Satisfaction mean score and percentage of commuters satisfied with public transport service attributes

Public Transport Service Attributes	Satisfaction (Mean Score)		Satisfied (%)	
	2016	2017	2016	2017
Waiting Time	7.0	7.0*	82.9	79.1
Reliability	7.4	7.3	89.2	82.9
Service Information	7.6	7.7	92.6	88.1
Bus Interchange/Bus Stop/ MRT Station Accessibility	7.8	8.1	94.1	93.9*
Comfort	7.5	7.6	90.0	86.4
Travel Time	7.4	7.5	91.2	88.0
Customer Service	7.6	7.9	92.1	89.3
Safety/Security	7.9	8.2	94.8	93.3
Overall Satisfaction	7.6	7.7	96.4	94.5

* 2016-2017 changes are statistically not significant at the 95% level

Table 2 – Satisfaction mean score and percentage of commuters satisfied with Bus service attributes

Bus Service Attributes	Satisfaction (Mean Score)		Satisfied (%)	
	2016	2017	2016	2017
Waiting Time	6.8	7.0	78.8	78.8*
Reliability	7.5	7.8	91.1	90.3*
Service Information	7.7	7.9	93.0	91.3
Bus Interchange/Bus Stop/ Accessibility	7.8	8.2	94.9	94.5*
Comfort	7.7	8.0	92.4	92.2*
Travel Time	7.4	7.7	89.9	90.3*
Customer Service	7.7	8.0	92.2	90.8*
Safety/ Security	7.9	8.3	94.7	94.8*
Overall Satisfaction	7.6	7.9	96.7	96.7*

* 2016-2017 changes are statistically not significant at the 95% level

Table 3 – Satisfaction mean score and percentage of commuters satisfied with MRT service attributes

MRT Service Attributes	Satisfaction (Mean Score)		Satisfied (%)	
	2016	2017	2016	2017
Waiting Time	7.3	7.0	88.1	79.4
Reliability	7.2	6.7	86.8	73.4
Service Information	7.6	7.4	92.1	84.1
MRT Station Accessibility	7.7	8.1	93.0	93.2*
Comfort	7.3	7.1	86.9	79.0
Travel Time	7.6	7.4	92.8	85.0
Customer Service	7.6	7.8	91.9	87.3
Safety/ Security	8.0	8.1*	95.0	91.3
Overall Satisfaction	7.6	7.5	96.0	91.8

* 2016-2017 changes are statistically not significant at the 95% level

6. Table 4 shows the three most important service attributes for commuters for public transport, bus and MRT.

Table 4 – Top three most important service attributes

Mode	Most Important Service Attributes	
	2016	2017
Public Transport	1. Travel Time 2. Safety/Security 3. Waiting Time	1. Safety/Security 2. Reliability 3. Travel Time
Bus	1. Travel Time 2. Waiting Time 3. Safety/Security	1. Safety/Security 2. Reliability 3. Travel Time
MRT	1. Safety/Security 2. Waiting Time 3. Reliability	1. Safety/Security 2. Travel Time 3. Reliability

7. Table 5 shows commuter perception of whether the overall quality of the public transport system has improved from the previous year.

Table 5 – Perception of whether overall quality of public transport system has improved from 2016

Has Public Transport improved from 1 year ago? (%)						
	Public Transport (overall)		Bus		MRT	
	2016	2017	2016	2017	2016	2017
Yes	67.6	67.3	72.9	80.8	60.6	50.3
No	32.4	32.7	27.1	19.2	39.4	49.7